

FCCL Result Review - 4QFY24



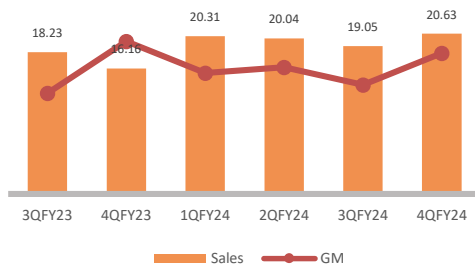
Tuesday, August 27, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	20,626	16,162	27.6% ▲	80,026	68,069	17.6% ▲
Cost of Sales	-13,156	-9,803	34.2% ▲	-54,346	-47,651	14.1% ▲
Gross Profit	7,470	6,359	17.5% ▲	25,680	20,418	25.8% ▲
SG&A Expenses	-1,117	-2,529	55.8% ▼	-4,802	-4,087	17.5% ▲
Other Expenses	-246	-115	114.1% ▲	-827	-750	10.2% ▲
Operating Profit	6,107	3,715	64.4% ▲	20,052	15,581	28.7% ▲
Other Income	167	249	32.9% ▼	540	436	23.9% ▲
Finance Cost	-1,663	-1,042	59.6% ▲	-5,237	-3,118	68.0% ▲
Profit Before Taxation	4,612	2,922	57.8% ▲	15,355	12,900	19.0% ▲
Taxation	-3,431	-2,450	40.0% ▲	-7,132	-5,460	30.6% ▲
Profit After Taxation	1,181	472	150.2% ▲	8,223	7,440	10.5% ▲
Earnings Per Share	0.48	0.19	150.2% ▲	3.35	3.03	10.5% ▲
Dividend	1.00	0.00		1.00	0.00	
Bonus	0.0%	0.0%		0.0%	0.0%	

Closing Period: Oct 8, 2024 to Oct 14, 2024

Gross Margin	36.2%	39.3%	3.1% ▼	32.1%	30.0%	2.1% ▲
SG&A Expenses to Sales	-5.4%	-15.7%	10.2% ▼	-6.0%	-6.0%	0.0% ▼
Other Income to Sales	0.8%	1.5%	0.7% ▼	0.7%	0.6%	0.0% ▲
Ex. Gain / (Loss) to Sales	-5.4%	-15.7%	10.2% ▼	-6.0%	-6.0%	0.0% ▼
Effective Taxation	-74.4%	-83.8%	9.5% ▼	-46.4%	-42.3%	4.1% ▲
Net Margin	5.7%	2.9%	2.8% ▲	10.3%	10.9%	0.7% ▼

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

